

## INITIAL CLAIM FORM FOR LOSS OF EMPLOYMENT BENEFITS

### PART 1 - AUTHORIZATION TO BE COMPLETED BY MEMBER

CLAIM NO. \_\_\_\_\_

**AUTHORIZATION FOR RELEASE OF MEDICAL AND EMPLOYMENT INFORMATION** - I authorize any Physician, Hospital, Insurer, Employer or any other organization or person having any records, data or information concerning me to furnish such records, data or information as may be requested by CUMIS Life Insurance Company.

I understand that the personal information furnished herein will be used by CUMIS to administer my claim, and for such other lawful purposes in accordance with applicable federal and provincial laws, as may apply.

A photocopy of this authorization shall be considered as effective and valid as the original.

\_\_\_\_\_  
SIGNATURE OF MEMBER

\_\_\_\_\_  
AREA CODE - TELEPHONE NO.

\_\_\_\_\_  
MONTH/DAY/YEAR

### PART 2 - STATEMENT TO BE COMPLETED BY EMPLOYER

Employer Name \_\_\_\_\_ Phone No. (\_\_\_\_\_) \_\_\_\_\_ Fax No. (\_\_\_\_\_) \_\_\_\_\_  
Area Code Area Code

Address \_\_\_\_\_  
Number & Street City Province Postal Code

Office Hours \_\_\_\_\_

1. Employee's Name \_\_\_\_\_  
Last Initial First

2. Date employment commenced with your company month \_\_\_\_\_ day \_\_\_\_\_ year \_\_\_\_\_

3. Job title as of date last physically at work \_\_\_\_\_

Date hired for this position: month \_\_\_\_\_ day \_\_\_\_\_ year \_\_\_\_\_

Briefly describe duties \_\_\_\_\_

Normal number of hours worked per week \_\_\_\_\_ Annual Salary \_\_\_\_\_  
(Excluding overtime) (Excluding overtime, shift bonuses, etc.)

4. Was employee's position classified as "seasonal" employment?  Yes  No If "Yes", dates when work not available \_\_\_\_\_ to \_\_\_\_\_  
month/day/year month/day/year

5. Was employee's position classified as "contract" employment?  Yes  No If "Yes", dates when work contract ran: from \_\_\_\_\_ to \_\_\_\_\_  
month/day/year month/day/year

6. Date employee first advised job no longer available month \_\_\_\_\_ day \_\_\_\_\_ year \_\_\_\_\_

7. Effective date when employee's job no longer available month \_\_\_\_\_ day \_\_\_\_\_ year \_\_\_\_\_

8. Reason for loss of employee's job \_\_\_\_\_

9. Is there any possibility of a recall?  Yes  No If "Yes", when might recall be made? month \_\_\_\_\_ day \_\_\_\_\_ year \_\_\_\_\_

10. Date when RECORD OF EMPLOYMENT provided \_\_\_\_\_ **PLEASE ATTACH A COPY**  
month / day / year

11. Was a severance allowance provided?  Yes  No If "Yes", amount and date to which severance provides benefits \_\_\_\_\_

I hereby certify that the above information is correct.

Signature \_\_\_\_\_ Title \_\_\_\_\_  
(Mr., Mrs., Miss, Ms.)

Print name \_\_\_\_\_ Date \_\_\_\_\_  
month / day / year

The information furnished herein will be used by CUMIS for claims administration purposes, and for such other lawful purposes in accordance with applicable federal and provincial laws, as may apply.