



CHATTEL OPERATIONS CLAIM FORM Errors, Omissions or Non-Filing

FOR PROMPT PROCESSING OF YOUR CLAIM, PLEASE:

1. Answer all questions on this report and return to address as noted above.
2. Provide a copy of the mortgage loan application, Chattel Mortgage, Security Agreement, Promissory Note, Vehicle Ownership, Statement of Account for entire term of loan and any other pertinent documents. If BANKRUPTCY IS INVOLVED, please enclose copies of all correspondence received from or sent to the Trustee.

CLIENT NO: _____	PHONE NO: _____	FAX NO: _____
CREDIT UNION: _____		
ADDRESS: _____		
CONTACT PERSON: _____	TITLE: _____	

WHAT COVERAGE ARE YOU CLAIMING UNDER?

Date of Discovery: _____ (The date you discover you MAY not have a superior interest in the chattel)
 Month / Day / Year

ERRORS AND OMISSIONS

Did the loss occur as a result of failure to follow credit union written procedutr to file your security agreement

YES NO Describe the error or omission that has caused this loss: _____

NON-FILING (Ontario only) Did the loss occur as a result of not filing with the PPSA?

TELL US ABOUT THE LOAN PROCESS:

Prior to the disbursement of funds...

1. Was the registry search for prior or superior liens on the chattel? YES NO If YES, date of search _____ (m/d/y)
2. When the registry was searched, was there a prior or superior lienholder? If YES, identify prior or superior lienholder:
 Name: _____ Date of registration: _____
3. Was ownership of the chattel confirmed when funds were disbursed? YES NO
4. What document was used to confirm ownership? _____
5. Was repossession commenced within 105 days of the loan becoming delinquent? YES NO
6. Provide date that repossession was commenced: _____

HAS DEBTOR FILED FOR BANKRUPTCY...

1. Provide name and address of Trustee: _____
2. What did the Trustee sell the chattel for? \$ _____
3. What do you anticipate the credit union will recover from the Trustee as an unsecured creditor? \$ _____

Chattel Operations Coverage is underwritten by CUMIS General Insurance Company and provided to credit unions through the Credit Union Insurance Services program.

PLEASE COMPLETE REVERSE SIDE

WHAT IS THE SECURITY ON THIS LOAN:

Year _____ Make _____ Model _____ Serial No _____

Value prior to damage: \$ _____

DESCRIPTION OF OTHER TANGIBLE PROPERTY SECURING LOAN:

_____ Serial No. _____

_____ Serial No. _____

Current location of Chattel? Damaged Undamaged Unknown

Describe damage: _____

Value of property in its present condition? \$ _____

TELL US THE LOAN DETAILS:

Disbursement Date: _____ Date of last payment: _____ Amount of loan: \$ _____

As of the date you discovered this loss, calculate the following:

Principal Due: \$ _____ Interest Due: \$ _____ Total Due: \$ _____

Refinanced? YES NO If YES, date: _____ Was a wage assignment obtained? YES NO

Identify the type and amount of any other security that can or has been applied to reduce the outstanding balance:

Was there a Co-signer on the loan? YES NO If YES, complete the following:

Name: _____ Employer: _____

Address: _____

Date of Birth: _____ Phone No: _____

Driver's License: _____ S.I.N.: _____

Describe attempts to recover from co-signer and give present status: _____

PROVIDE THE DEBTOR'S PROFILE FOR US TO ASSESS POSSIBLE COLLECTION ACTIVITY:

Name: _____ Phone No.: _____

Address: _____ Date of Birth: _____

Driver's License: _____ Employer: _____

S.I.N.: _____ Address: _____

Credit References and Accounts Numbers: _____

SIGNATURE

TITLE

DATE

PLEASE ENSURE ALL DOCUMENTS ARE ENCLOSED